



Board Work Session #4

Facilities Project

11-21-11

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Agenda

1. Recommendation
2. Options
3. Review Community Input
4. 1028 Hearing, December 12
5. Referendum, May 8
6. Rules after 1028 Hearing
7. Support for
Promotion of Project
8. Conclusion: Select Option for 1028 Hearing

Administration Recommendation

- Improve 41 buildings
 - 20 highest priority schools, and
 - Catch-up projects in those and other buildings
- Phase improvements and financing of \$242 million over 10 years
 - Phase I: 2013-2016 \$119,346,312
 - Phase 2: 2017-2019 \$60,525,992
 - Phase 3: 2020-2022 \$62,007,745
- Expected impact to median home \$27/year

Top 20 Priorities

1	Harrison Hill	\$9,723,497
2	Snider	40,289,381
3	Lane	7,163,228
4	Memorial Park	9,744,412
5	Jefferson	7,637,988
6	Harris	4,984,107
7	Irwin	4,209,466
8	Croninger	5,562,651
9	Weisser Park	7,007,554
10	Glenwood Park	4,393,444
11	Northrop	39,906,505
12	Bloomingtondale	4,375,162
13	Haley	6,630,661
14	Waynedale	4,689,816
15	Lindley	4,372,999
16	Wayne	35,845,773
17	Shawnee	10,428,107
18	Young	3,458,103
19	St. Joseph Central	6,750,070
20	Price	5,525,692
	Total	\$222,698,616

Impacts 41 buildings

Top 20 Priorities	\$222,698,616
Roof Catch-up at 28 buildings	6,910,475
Windows/Masonry at 8 buildings	7,967,208
Chiller addition at 6 buildings	4,303,750
Total	\$241,880,049
<p>Estimates based on FWCS recent project costs and include professional costs (legal, financing, architects) and contingency.</p>	

	Rank	Total	2011 Proposal			
			In Top 20	Roof Catch- Up	Windows / Masonry	Chiller Additions
Harrison Hill	1	9,846,422	9,723,497	122,925		
Snider	2	40,289,381	40,289,381			
Lane	3	7,163,228	7,163,228			
Memorial Park	4	9,915,187	9,744,412	170,775		
Jefferson	5	7,649,538	7,637,988	11,550		
Harris	6	4,984,107	4,984,107			
Irwin	7	4,209,466	4,209,466			
Croninger	8	5,717,751	5,562,651	155,100		
Weisser Park	9	7,007,554	7,007,554			
Glenwood Park	10	4,393,444	4,393,444			
Northrop	11	40,737,280	39,906,505	830,775		
Bloomingtondale	12	4,836,337	4,375,162	461,175		
Haley	13	6,630,661	6,630,661			
Waynedale	14	4,777,266	4,689,816	87,450		
Lindley	15	4,372,999	4,372,999			
Wayne	16	35,934,048	35,845,773	88,275		
Shawnee	17	10,810,907	10,428,107	382,800		
Young	18	4,044,678	3,458,103	586,575		
Saint Joseph Central	19	6,750,070	6,750,070			
Price	20	5,525,692	5,525,692			
		225,596,016	222,698,616	2,897,400	-	-

	2011 Proposal				
	Total	In Top 20	Roof Catch- Up	Windows / Masonry	Chiller Additions
Top 20 Priority Buildings	225,596,016	222,698,616	2,897,400	-	-
Others:					
Abbett	1,885,465			991,715	893,750
Adams	955,226		299,475	655,751	
Automotive Center	577,500		577,500		
Brentwood	729,968		130,075	599,893	
Bunche	165,000		165,000		
Franke Park	148,500		148,500		
Indian Village	467,500				467,500
Kekionga	299,475		299,475		
Maplewood	962,500				962,500
Miami	520,575		520,575		
Northcrest	104,500		104,500		
Northwood	1,648,143		206,250	1,441,893	
Portage	1,954,354		37,950	1,366,404	550,000
Scott	1,438,839		114,125	444,714	880,000
Shambaugh	625,261		147,400	477,861	
South Side	67,650		67,650		
South Transportation	225,225		225,225		
Study	108,900		108,900		
Towles	3,197,327		658,350	1,988,977	550,000
Washington	36,300		36,300		
Washington Center	165,825		165,825		
	241,880,049	222,698,616	6,910,475	7,967,208	4,303,750

Community Input

Oct. 3, 17, 24

Board Work sessions completed

Nov. 1, 6:30 p.m.

Community Meeting – Memorial Park

Nov. 8, 2:00 p.m.

Community Meeting – Northrop

Nov. 9, 6:30 p.m.

Community Meeting – Harrison Hill

Nov. 10, 6:30 p.m.

Community Meeting – Snider

Survey Results

- Participants
 - 1428 employees
 - 622 parents
 - 219 community members

Survey Results

- Good awareness of facility issues
- Most believe students should be taught in facilities that meet modern standards; priority for upgrades that protect air quality, student health and safety
- Low awareness of funding and budget issues
- Willingness to pay \$2 or \$5 monthly increase
- Many open to school consolidation

1028 Hearing Purpose

December 12

- To provide information
 - Explain potential value of project to district and community
- To hear questions, support, and objections
- Board considers resolutions
 - Finds need for the project
 - Preliminary determination to proceed and to issue one or more series of general obligation bonds or leases to finance

Referendum

May 8

- Benefit of referendum
 - Allows community to decide on project
 - Allows debt rate to be outside of the property tax caps
 - All taxpayers share cost
 - Won't increase tax cap loss for all units of government in FWCS boundaries
- Must have the signatures of 100 registered voters by January 4
- Language on ballot to be approved by DLGF, will include amount of project and tax rate for new debt

Rules after 1028 Hearing

	Business Hours	Non-Business Hours
Who can provide Information?	<ul style="list-style-type: none"> •FWCS - anyone if asked questions or to correct misinformation •Non-FWCS allowed 	Anyone
Who can promote project?	<ul style="list-style-type: none"> •Board, Cabinet, •Non-FWCS employees (community) 	Anyone
Use of district funds	Not allowed	

Possible Support for Promotion of Project

- Political Action Committee (PAC)
 - Organized by community supporters to raise and disburse funds to promote the project
- Business/Community Champion
- PTA
- Grassroots effort

Conclusion:

Select Option for 1028 Hearing

1. **Do nothing**
2. **\$241 million, estimated ballot rate \$.295, \$27 annual increase for median home**
 - 41 buildings
 - Work and borrowing phased over 10 year period
3. **\$119 million, 1st phase, estimated ballot rate \$.146, \$27 annual increase for median home**
 - 36 buildings
 - Seek approval of second and third phase at later ballot with total rate for all three phases \$.295
4. **Other amount or ballot rate**



Phase I: 2013-2016

Roof Catch-up at 28 Buildings	\$ 6,910,475
Window/Masonry at 8 Buildings	7,967,208
Chiller addition at 6 Buildings	4,303,750
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Bloomingtondale	4,375,162
Haley	<u>6,630,661</u>
	\$ 119,346,312

Phase II: 2017-2019

Lane	\$ 7,163,228
Glenwood Park	4,393,444
Northrop	39,906,505
Waynedale	4,689,816
Lindley	4,372,999
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	\$ 60,525,992

Phase III: 2020-2022

Wayne	\$ 35,845,773
Shawnee	10,428,107
Young	3,458,103
St Joseph Central	6,750,070
Price	5,525,692
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	\$ 62,007,745